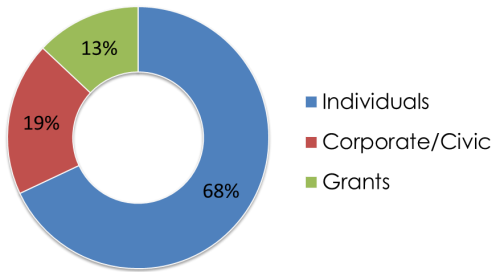


2017 Mission Results



You made 2017 LEC Foundation's efforts a success! Your volunteer activities, support & advocacy for our mission & financial gifts made a huge impact in the lives of our residents & associates!

TOTAL INVESTED



Total Dollars Received: \$891,045

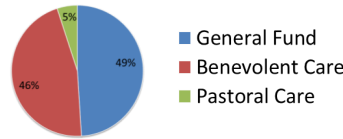
Total Donors Engaged: 923

New Donors Engaged: 366

CAMPAIGN HIGHLIGHTS

LEC Associate Appeal

61% of associates participated raising **\$26,137**



Our Board

100% of Board Members participated raising **\$27,865**

VS national average of **74%**

BENEVOLENT CARE

Contributions Received

Twin Towers	\$123,017
Twin Lakes	\$77,097
Total	\$200,114

PASTORAL CARE

Contributions Received

Twin Towers	\$15,456
Twin Lakes	\$9,032
Total	\$24,488

GENERAL FUND

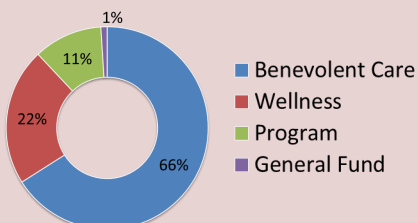
Contributions Received

Twin Towers	\$179,740
Twin Lakes	\$249,229
LEC	\$161,066
Total	\$590,035

EVENT & COMMUNITY PARTNER HIGHLIGHTS

Grant Awards

- Received \$120,000 through 7 grant awards from outside organizations



A Musical Feast

- Raised \$104,185
- Welcomed 8 new corporate sponsors
- Hosted over 170 attendees & volunteers
- **Save the Date!**
Friday, October 12, 2018

Auxiliary Support

- The Auxiliary of Twin Towers & Friends of Twin Lakes are an integral part of the Foundation
- In last 10 years, these volunteer groups have raised \$451,557 for their communities

2018 and Beyond



WHAT IS THE ENDOWMENT?

The Endowment is a diversified portfolio of investments, resulting from historic gifts, new gifts & capital appreciation over time.

These are **Permanently Restricted Funds**, i.e.: the gift itself can never be spent

Only Income & Appreciation can be spent

LEC policy is to spend **up to 5% of the value of the endowment**

PERMANENTLY RESTRICTED SUPPORT

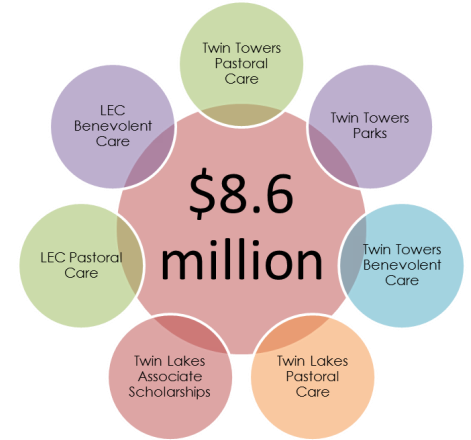
Currently Invested

\$8.6 million with excess portfolio earnings*

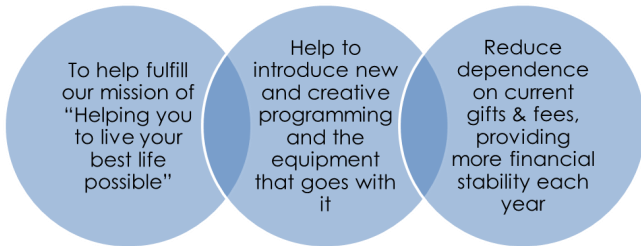
*Over & above the spending policy limitations of over \$1 million

Our Long Term Objective

Grow value of endowments so annual withdrawals increase to support **critical, not self-sustaining** elements of our mission



WHY GIVE TO THE ENDOWMENT?



* Minimum gift to existing endowment is \$5,000. Minimum gift to initiate an endowment is \$100,000.

FUTURE OF LEC FOUNDATION

3 Main Priorities

Grow Community Support	Grow our Endowment for Current & Future Stability	Begin Other Critically Needed Endowments
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A LEGACY OF PROMISE

Living Legacy Club

Recognizes our friends who have demonstrated their **commitment to LEC through a planned gift** funded through their Entrance Fee Refund, securities, IRA, insurance policy, appreciated property, or other assets.

STAY TUNED FOR MORE!

Empowering Women through Financial Education

This 3 part workshop, lead by Cindy Coggins of Graystone Consulting, will offer ladies of Twin Towers & Twin Lakes a firmer grasp on navigating the complex (& often intimidating) world of financial investment.

Dates to be announced shortly!

To learn more about the LEC Foundation, please contact: Dan McManus, Executive Director: dan.mcmanus@lec.org or (513) 719-3540; Gretchen Ramstetter, Twin Lakes: gretchen.ramstetter@lec.org or (513) 247-1362; Matt Hilderbran, Twin Towers: matt.hilderbran@lec.org or (513) 853-2009