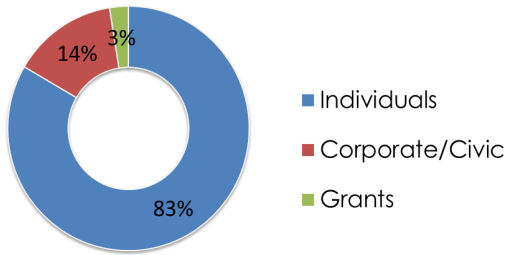


2018 Mission Results



You made 2018 LEC Foundation's efforts a success! Your volunteer activities, support & advocacy for our mission & financial gifts made a huge impact in the lives of our residents & associates!

TOTAL INVESTED



Operating Support: **\$646,851**
 Endowment Support: **\$1,637,500**
 Donors Engaged: 884
 New Donors Engaged: 294

CAMPAIGN HIGHLIGHTS

LEC Associate Appeal

58% of associates participated raising **\$30,300**

16% increase over last year

LEC Board Appeal

94% of Board Members participated raising **\$30,505**

VS national average of **74%**

BENEVOLENT CARE

Contributions Received

Twin Towers	\$133,279
Twin Lakes	\$90,633
Total	\$223,912

PASTORAL CARE

Contributions Received

Twin Towers	\$35,420
Twin Lakes	\$15,485
Total	\$50,905

GENERAL FUND

Contributions Received

Twin Towers	\$24,468
Twin Lakes	\$32,041
LEC	\$131,336
Total	\$187,845

THE LEC ENDOWMENT & ITS IMPACT

Endowment Gifts Received

TT General Fund	\$5,000
TT Benevolent Care	\$20,000
TL Benevolent Care	\$537,500
LEC Benevolent Care	\$1,075,000
Total	\$1,637,500

What impact does the endowment have on our mission and needs each year? **Currently, the Foundation Endowment adds over \$515,000 annually to the operating budget.**

A Musical Feast

- Raised \$93,000 for the LEC General Fund
- Welcomed 5 new corporate sponsors
- Hosted over 180 attendees & volunteers
- Save the Date!
Friday, October 11, 2019

2019 and Beyond



WHAT IS THE ENDOWMENT?

The Endowment is a diversified portfolio of investments, resulting from historic gifts, new gifts & capital appreciation over time.



These are **Permanently Restricted Funds**, i.e.: the gift itself can never be spent



Only Income & Appreciation can be spent



LEC policy is to spend **up to 5% of the value of the endowment**

PERMANENTLY RESTRICTED SUPPORT

Currently Invested

\$10.3 million with excess portfolio earnings

Our Long Term Objective

Grow value of endowments so annual withdrawals increase to support **critical, not self-sustaining** elements of our mission



FUTURE OF LEC FOUNDATION

3 Main Priorities

Grow Endowment for Current & Future Stability

Grow Operating Support

Grow Community Support

WHY GIVE TO THE ENDOWMENT?

More Flexibility

- Interest & income generated from the principal is used to provide supplemental funds, enabling LEC to fund new ministries & projects, impacting even more lives.

More Stability

- Growth of the Endowment is essential to our ministry. It currently generates 10% (\$515,000) of LEC's total missional needs (over \$5,200,000)

More Impact

- Endowment gifts extend the donor's philanthropic impact by sustaining their support in perpetuity.

A LEGACY OF PROMISE

Living Legacy Club

Recognizes our friends who have demonstrated their **commitment to LEC through a planned gift** funded through their Entrance Fee Refund, securities, IRA, insurance policy, appreciated property, or other assets.

SAVE THE DATE!

New LEC Foundation Fundraising Event

We hope you will join us on **Thursday, May 16, 2019** at Twin Lakes for this exciting and unique event featuring **Tony Buettner, Senior VP for Blue Zones**, who will share **Secrets of a Long Life!** Stay tuned for more information!

To learn more about the LEC Foundation, please contact: Dan McManus, Executive Director: dan.mcmanus@lec.org or (513) 719-3540; Gretchen Ramstetter, Twin Lakes: gretchen.ramstetter@lec.org or (513) 247-1362; Matt Hilderbran, Twin Towers: matt.hilderbran@lec.org or (513) 853-2009.