

legacy

Fall 2020

A PUBLICATION OF LIFE ENRICHING
COMMUNITIES FOUNDATION



CONCORD RESERVE

Joins the Life Enriching Communities Family

– SEE ARTICLE ON PAGE 1

legacy

A LIFE ENRICHING COMMUNITIES
FOUNDATION
PUBLICATION • FALL 2020

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Legacy is published by Life Enriching Communities Foundation, providing services and accommodations at Twin Towers, Twin Lakes and Concord Reserve senior living communities and continuing care at home services with Confident Living. Affiliated with the West Ohio Conference of the United Methodist Church, Life Enriching Communities welcomes people of all faiths. We do not discriminate and we provide free assistance in your native language, if needed. Find our complete non-discrimination policy at lec.org

VISION

Residents, associates and those otherwise engaged with LEC thrive in our communities and in their lives.

MISSION

The LEC Foundation supports and promotes Life Enriching Communities' mission and impact through:

- Generating resources to fill ever-evolving and expanding needs
- Educating stakeholders to engage with us in service to those whose lives we are positioned to touch

CORE VALUES

Respect • Innovation • Spirituality • Excellence
• Stewardship

ON THE COVER: The new independent living building at Concord Reserve, Westlake, Ohio

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USE YOUR KROGER PLUS CARD AND HELP US GROW!

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CONCORD RESERVE Joins the Life Enriching Communities Family

After a longer than expected process, the Life Enriching Communities' (LEC) affiliation with Westlake, Ohio-based Lutheran Home at Concord Reserve (Concord Reserve) was finalized on Sept. 1, 2020.

LEC and Concord Reserve began discussions regarding an affiliation in late summer 2019 that led to a consulting agreement pursuant to which LEC has provided support to Concord Reserve while further exploring the possibility of affiliation. Both boards and the 32 Lutheran Congregations which are members of the Lutheran Home at Concord Reserve have approved the arrangement in which Concord Reserve becomes an affiliate of LEC, reporting up through its organizational structure.

Concord Reserve has an 88-year history of providing assisted living, memory care and nursing care services in the city of Westlake. In addition, 80 independent living apartments have been added to the campus that opened in early September. The apartments are one- and two-bedroom floor plans ranging in size from 797 square feet to 1,196 square feet. These well-appointed apartments offer high ceilings, a full-sized kitchen, laundry rooms and same-floor storage areas. Eight of the new apartments are already occupied!

“We are very excited to welcome the Concord Reserve community into the LEC family,” said Scott McQuinn, President and CEO, LEC. “One of our strategic initiatives over the last several years has been to pursue affiliations and partnerships within the senior living sector and Concord Reserve is the perfect partner. We are looking forward to helping continue Concord Reserve’s high-quality mission.”



1. Celebrating Concord Reserve's first apartment resident, L-R: Kim Koury, Tami Koury (Toni Koury's daughters), Toni Koury, Concord Reserve resident and Meg Nieberding, Director of Sales, Concord Reserve
2. The elegant Fireside Dining Room
3. A spacious, new apartment for independent lifestyles

A Musical Feast Is a Virtual Success!

On Oct. 8, the Life Enriching Communities Foundation hosted our annual fundraiser virtually. Historically, A Musical Feast has always been an evening of live entertainment at Twin Towers Senior Living Community, with a plated meal, live auction and a night of beautiful music from our CCM Artists-In-Residence, providing a memorable evening for all who attend! Like many other organizations, LEC has worked hard at adapting and making the most out of a very difficult and unique time for everyone during the pandemic.

This year, Life Enriching Communities Foundation found a way for the show to go on! This was the first time residents from all campuses had the ability to "attend" the 2020 A Musical Feast from the comfort of their own homes. Individuals could watch virtually from a variety of platforms (YouTube, Facebook, lec.org and internally) for an evening of musical performances featuring our talented Artists-In-Residence from The University of Cincinnati College-Conservatory of Music (CCM). Anyone from around-the-world could watch and engage in our online silent auction, which was filled with unique items and packages. It was an evening to remember!

This partnership with CCM, created in 2015, originally offered free housing to two graduate students and live musical performances for the Twin Towers Community. Since then, the Artists-In-Residence program has grown to five students. This intergenerational arrangement has numerous benefits and has a positive impact on everyone involved. The benefits the students receive far surpass free housing. This partnership aligns with CCM's mission to immerse students in their community. Additionally, the artists perform monthly recitals for the residents.

Dollars raised through A Musical Feast are used to support the mission of the Life Enriching Communities Foundation, including Benevolent and Pastoral Care and Unfunded Long-Term Nursing Care for residents utilizing Medicaid at Twin Towers and Twin Lakes.

The Life Enriching Communities Foundation team would like to express gratitude to our Sponsors, Residents, Family Members, Associates and Community Partners. The 2020 A Musical Feast yielded an incredible outcome, the highest revenue in the history of the event! Despite many obstacles and hardships 2020 brought, the outpouring of love and support for one another has been tremendous. We surpassed our goal of \$130,000 in revenue for the event and feel blessed to have the continued support of our sponsors and donors.

We hope you enjoyed learning about each artist and how music has impacted their lives in a positive way. In addition, residents shared their passion for our communities and what Benevolent and Pastoral Care mean to them, rounding out our program in such a meaningful way. WCPO Anchor Julie O'Neill gave the event an extra special touch as our emcee. Please join us next year to celebrate A Musical Feast!

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MUSICAL FEAST

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Pictured: 1. Twin Towers Artists-in-Residence students from the University of Cincinnati College-Conservatory of Music, L-R: Giuliano Granti, Caleb Glickman and Brenda Iglesias. 2. Brenda Iglesias and Ramsey Miller 3. Yasmine Bougacha, Artists-in-Residence student 4. Giuliano Granti 5. Chaoyue Zhang, Artist-in-Residence student 6. Silent Auction Item from Graeter's 7. Silent Auction Item - a signed Tim Tebow jersey



1.



3.



4.



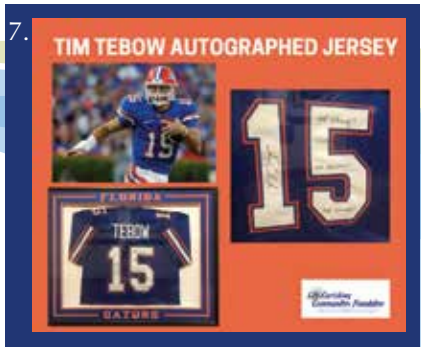
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2.



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Jim Mayer Retires from Career in Senior Living

After a 35-year career in senior living, Jim Mayer retired as Executive Director of Twin

Lakes Senior Living Community at the end of September.

Life Enriching Communities (LEC) President and CEO Scott McQuinn said, "We have been very blessed to have benefited from Jim's talents over the last 7 years and I would like to express my deep appreciation to him for sharing his leadership and experience with Twin Lakes and the entire LEC family."

Since Jim joined the Twin Lakes team in April 2013, the campus has expanded dramatically, adding 67 independent living accommodations, the Copperlight Café and the Shirley M. Davies Community Center, and now serves over 400 residents. He has provided direction for the current construction project that will add nearly 12,000 square feet and bring much needed Memory Support Assisted Living services to the campus later this year along with major renovations to the Central Campus.

Under his leadership Twin Lakes has remained at 94% occupancy or higher and maintained a 5-Star rating from Medicare for skilled nursing services. Jim never shied away from an opportunity to promote Twin Lakes and represented our organization well in both the Montgomery Chamber of Commerce and the local Rotary.

"I am going to miss the relationships that I've developed with residents and staff," Jim said. "I feel blessed that so many people have enriched my life and I hope my service and dedication enriched theirs."

Prior to Twin Lakes, Jim served in various capacities for Hamilton-based Community First Solutions, including Executive Director of Berkeley Square, Executive Director of Colonial Communities and Vice President of Health Services over the course of 18 years.

Jim plans to spend more time with his new grandson in addition to fishing, hunting and relaxing as the seasons permit. We wish Jim the best in his retirement!



Bruce McNabb



Lisa Zimmers

Strengthening our Team

Bruce McNabb was welcomed as the Executive Director of Concord Reserve, the newest Life Enriching Communities campus in Westlake, Ohio on Sept. 21st. Bruce is a licensed Nursing Home Administrator and brings 35 years' experience in the industry to his new role at Concord Reserve.

Most recently, Bruce lent his expertise as the Vice President of Property Management at Embassy Healthcare. He has provided leadership in communities with up to 300 beds' and duties that included oversight, construction, and expansion of services. These services ranged from dementia care and ventilator care to rehabilitation and dialysis. Bruce is a graduate of Cedarville University with a Bachelor's Degree in business administration and accounting.

Bruce and his wife Anita grew up in Lake County and lived most of their married life in Avon Lake. They have two adult sons and a 4-year-old Maltese dog named Mocha. Bruce enjoys watching sports, playing golf and recently started fishing again for enjoyment.

Lisa Zimmers was promoted to the role of Executive Director of Twin Lakes Senior Living Community on Sept. 25th. Lisa, a registered nurse, joined the Twin Lakes team as Director of Health Services nearly five years ago. Shortly thereafter, she began the process of acquiring her nursing home administrator's license. She has served as the Administrator of Twin Lakes since February 2019.

Lisa brings over 20 years of clinical experience to her new role, with 16 of those years in leadership roles in the senior living industry. She holds a Bachelor's Degree in Business Management and an associate degree in Nursing.

Lisa and her husband currently live in Symmes Township. They have two grown children, a daughter in the eighth grade and a granddaughter. In her free time Lisa enjoys walking local nature trails and following her favorite sports teams – the Georgia Bulldogs, Cincinnati Bengals, Green Bay Packers – and most importantly, her daughter's soccer team.

How to Maximize Your Retirement Plan Assets

If you can make other provisions for your family, there is a better option for your retirement plan assets—a charitable gift after your lifetime. When given to your family, a portion of your retirement plan assets will be consumed by taxes. Instead, leave assets that are less heavily taxed (such as real estate, cash or life insurance) to your family, and consider using your retirement plan assets to make gifts to tax-exempt charitable organizations, such as Life Enriching Communities Foundation.

To name us as the beneficiary of your retirement account, simply instruct the retirement plan administrator of your decision and sign the required designation form.

There are many benefits to donating retirement plan assets.

- Make the most cost-effective gift you can make and save other less-taxed assets for loved ones.
- You can change your mind at any time.
- Eliminate all federal income taxes when you name Life Enriching Communities Foundation as the sole beneficiary. (Receive partial savings when you give us a specific amount before giving your family the remainder.)
- Name Life Enriching Communities Foundation as the contingent beneficiary, allowing for greater flexibility.

For Those 70½ or Older

If you're 70½ or older, you can use your IRA to make a tax-free gift to the LEC Foundation. Current law allows you to transfer any amount up to \$100,000 per year directly to a qualified charitable organization without paying income tax on the distribution. Best yet, your gift will be put to use today, allowing you to see the difference you're making for those we serve.

- You pay no income taxes on the gift. The transfer doesn't generate taxable income or a tax deduction, so you benefit even if you do not itemize your tax deductions. If you are at least 72 years old, the gift can satisfy your required minimum distribution for the year. (Note: The RMD requirement has been waived for 2020, per the CARES Act signed into law on March 27, 2020.)



Secure the Future

To learn more about how your IRA gift will benefit your family and those we serve, please contact:

Twin Lakes - Tammy Rasey at 513-247-1362 or tammy.rasey@lec.org

Twin Towers - Matt Hilderbran at 513-853-2009 or matt.hilderbran@lec.org

Life Enriching Communities - Dan McManus at 513-719-3540 or dan.mcmanus@lec.org

In order for your gift to qualify this year, we must receive it by Dec. 31. If you have check-writing privileges on your IRA account, please mail your check by Dec. 20 to give us time to process your gift before the end of the year.

The information in this publication is not intended as legal or tax advice. For such advice, please consult an attorney or tax advisor. Figures cited in any examples are for illustrative purposes only. References to tax rates include federal taxes only and are subject to change. State law may further impact your individual results.

As we celebrate the holiday season, it is a time for REMEMBRANCE and RECOGNITION of those we love. Please join us in commemorating their lives through the Life Enriching Communities Foundation end-of-year celebration of life.

Blessing of the Angel Tree

at Twin Towers • Dec. 3

Light Up a Life

at Twin Lakes • December 2

Each year we set aside time to celebrate and honor those who have passed and those who continue to impact our lives through the lighting of our tree.

Each light represents a gift of love during this holiday season.

With your gift of \$20 for a single light or \$50 for a strand of lights, you support the Twin Lakes Benevolent Care Fund, which helps ensure residents in need continue to remain a part of our community, receiving the highest quality care.

Please join us on Dec. 2 at 6:30 p.m. for a beautiful program for those memorialized and honored. Details of the event will be announced closer to the date.

Christmas Angels hold a special place in the hearts of those connected with Twin Towers.

Each year we set time aside to celebrate those we love during the Christmas season by hanging an Angel on one of our trees. Each Angel represents a gift of love for our residents, family member, or friend. Hundreds of angels have adorned our Christmas trees over the years.

Every Angel supports the Twin Towers Benevolent Care Fund, which ministers to and allows those individuals who have outlived their assets to remain a part of our community and caring environment.

Please join us on Dec. 3 at 6:30 p.m. for a powerful program for those memorialized and honored. Details of the event will be announced closer to the date.



To make a gift to the Light Up a Life or the Blessing of the Angel Tree, fill out the form below (returning in the enclosed envelope), visit lec.org/lec-foundations/donate, or contact Miranda Luna at 513-247-1357. Thank you for your generous support of our ministry!

Please Choose: Light Up a Life at Twin Lakes Blessing of the Angel Tree at Twin Towers

Name of Honoree(s): _____

Memorial Honorarium Relationship(s): _____

CONTACT INFORMATION: Name: _____ Email: _____

Address, City, State, Zip: _____

PAYMENT INFORMATION: Check enclosed, payable to LEC Foundation See credit card below

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On behalf of the residents of both Twin Towers and Twin Lakes who benefit from your gifts, we wish to express our sincere appreciation to the individuals who contributed May 31, 2020 – August 31, 2020. Thank you for expressing your loving care to our residents with your generous gifts.

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UPCOMING *Events* *Save the date!*



Light Up a Life - Dec. 2 at 6:30 p.m.

Please join us for the annual Light Up a Life Celebration as we honor and remember those dear to the Twin Lakes family on Wednesday, Dec. 2 at 6:30 p.m. The evening includes a commemoration program and the lighting of the tree. Details of the event will be announced closer to the date. Please see page 7 for information on how to participate.

Blessing of the Angel Tree - Dec. 3 at 6:30 p.m.

The Blessing of the Angel Tree at Twin Towers on Thursday, Dec. 3 at 6:30 p.m. The evening includes a powerful program for those memorialized and honored. Details of the event will be announced closer to the date. Please see page 7 for information on how to participate.